



Social Innovation Fund – Administrative Data Pilot

Introductory Webinar

December 14, 2016

This document is the property of Third Sector Capital Partners, Inc. It contains confidential, proprietary, copyright, and/or trade secret information of Third Sector that must not be reproduced, disclosed to anyone or used for the benefit of anyone other than Third Sector unless expressly authorized in writing by an executive officer of Third Sector.

Purpose

- Describe the Administrative Data Pilot
- Explain the opportunity why apply?
- Review eligibility criteria who should apply?
- Discuss application and project timelines
- Provide opportunities to ask exploratory questions
- Discuss next steps with project staff





Webinar Presenters



Caroline Whistler
Co-President & Co-Founder
Third Sector Capital Partners



Charles Varner
Executive Director, Center
on Poverty & Inequality
Stanford University

Third Sector Capital Partners, Inc.

- Leader in developing outcomes-oriented contracts with state and local governments from offices in San Francisco, Boston, Washington DC
- Awarded 3 Social Innovation awards
- Launched 4 Pay for Success projects in Massachusetts, Cuyahoga County, Santa Clara County
- Working in 20+ communities nation-wide

Stanford Center on Poverty & Inequality

- Nonpartisan research center dedicated to: monitoring and explaining trends in poverty and inequality, and using these insights to develop science-based policy
- Program of the Institute for Research in the Social Sciences at Stanford University

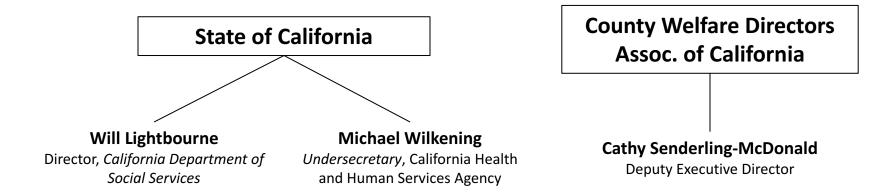






Partners & Collaborators

The following project partners will also join us during this webinar:



This project is made possible by current initiatives from the Census Bureau:

- Current mandate to demonstrate use of Census data in program evaluation
- Previous data linkage project between Census, NY State, and NY City







Introduction to the Administrative Data Pilot

Services Provided Under the Grant

Eligibility Criteria

Readiness Assessment Framework

Key Dates and Milestones

Q & A







What is the Administrative Data Pilot?

- Grant for services from the Social Innovation Fund
- Focused on leveraging linked administrative data to measurably improve lives
- Services will improve and inform outcomes-oriented projects
- Provides up to \$708,000 in services to awardees
- Length: up to 2.5 years for grant-serviced activities
- Available to governments in CA, OR, and WA







Background – Social Innovation Fund

- The Social Innovation Fund (SIF):
 - Program of the Corporation for National and Community Service (CNCS)
 - Key White House initiative
- Combines public and private resources to grow the impact of innovative, community-based solutions that have compelling evidence of improving the lives of people in lowincome communities throughout the United States.







Goals of the Administrative Data Pilot

Grantees will receive assistance accomplishing the following:

Enabling access to and linkages between local, state and federal data

Analyzing data to gain actionable insights

Deploying information to improve outcomes-oriented programs

Developing and sharing best practices

Building internal capacity for ongoing data analysis and future outcomes-oriented projects







Why Apply for this Award?

- Better understand impacts of your programs on pressing needs
- Utilize administrative data from census and state sources to create a more complete impact picture
- Facilitate and streamline data access agreements
- Build staff capacity through experiential learning:
 - Build a roadmap "blueprint" for future outcomes-oriented projects
 - Create feedback loops to ensure data collection results in program learnings







Types of Available Data

Subject to data use agreements, available data may include:

Fed	era	l Data	
164	CIU	<i>ı D</i> utu	

State Data:

Local Data:

Census Bureau Data:

Medicare/Medicaid SSI, SSDI, TANF, UI HUD rental assistance info Decennial Census Foreclosures & property tax

Federal Tax Data:

SNAP, EITC, AGI info Business tax info

Other federal data holdings

Variety of sources, including:

State health care data (i.e. coverage, utilization) Employment & training State welfare programs WIC, birth data

<u>Example in California:</u>

Data from DSS, DPH, DHCS, and OSHPD

CA Franchise Tax Board data

Local datasets of interest provided by subrecipients

Must be clearly articulated in the application

Note: This is not a comprehensive list. Applicants must demonstrate compelling use-cases for accessing any state and federal data under the grant program.







Introduction to the Administrative Data Pilot

Services Provided Under the Grant

Eligibility Criteria

Readiness Assessment Framework

Key Dates and Milestones

Q & A







Services Provided Under the Grant

Data Access Support

- Determining requirements for data access
- Structuring data use agreements
- Assistance with potential on-going data access

Technical Assistance

- Data analysis to evaluate operations & impacts
- Building outcomes-oriented internal capacity
- Learning feedback loops to internalize project

Learning Community Activities

- Specific technical trainings
- Collaborative peer learning

Stanford

Third Sector







Introduction to the Administrative Data Pilot

Services Provided Under the Grant

Eligibility Criteria

Readiness Assessment Framework

Key Dates and Milestones

Q & A







Eligible Applicants

- Restricted to local and state government agencies
 - Governments within California, Oregon, and Washington state
- Partnerships possible with providers and other stakeholders
 - Government agency must be lead applicant
- Must identify a program focused on economic opportunity to link outcomes data under the award (new or existing)
 - Defined broadly, across issue areas and age groups
 - Examples include child welfare, housing mobility, recidivism, etc.







Introduction to the Administrative Data Pilot

Services Provided Under the Grant

Eligibility Criteria

Readiness Assessment Framework

Key Dates and Milestones

Q & A







Readiness Assessment Framework

Factors Considered for Administrative Data Pilot

Government leadership and staff commitment to using data for decision-making

Targeting of populations and outcomes of interest relevant for the pilot project

Understanding of datasets required to measure outcomes of interest

Commitment to community learning

Note: Factors structured in order of relative importance during the application review process.







Defining the Framework

Further Details on the Readiness Assessment

Government leadership and staff commitment

- Evidence of commitment by leadership to implementing new data strategies
- Detailed planning for dedicated staff and outside resources to support project
- Track record of innovative systems reform and leadership

Targeting of populations and outcomes of interest

- Clear definitions of:
 - Target outcome(s) of interest
 - Target population(s), including size
 - Areas of potential economic or social benefit
- Description of the added-value of administrative data in measuring the target outcome(s)







Defining the Framework, cont.

Further Details on the Readiness Assessment

Understanding of datasets required

- Evidence of research underway or planned and/or existing data-sharing agreements
- Articulation of both the available local jurisdiction datasets as well as the relevant state and federal datasets of interest for the project

Commitment to community learning

- Detailed planning to ensure accessibility for relevant community partners, including service providers
- Planning for ensuring ongoing community learning, past conclusion of grant period







Supplemental Criteria

Additional Factors Considered

Potential for impacts during grant period

 Projects that build evidence for interventions with high potential to demonstrate impacts during the grant period (ex. housing mobility)

Pay for Success projects under development

 Projects that are currently developing PFS contracts and require ongoing data access for learning and improvement







Additional Notes for Applicants

- At least three applicants will be selected
- Applications will be short: ~5 pages
 - Specifics of data access to be handled during the award period
- Approximate maximum of 2.5 years of grant services
 - Actual length will depend on applicant requirements
- Maximum of \$708,000 in services
 - Level of effort will depend on awardee needs and their proposal
- Applicants may be re-directed to other funding opportunities
 - Non-selected semi-finalists may also be re-engaged through other awards or funding opportunities







Introduction to the Administrative Data Pilot

Services Provided Under the Grant

Eligibility Criteria

Readiness Assessment Framework

Key Dates and Milestones

Q & A







Application Phase

Key Dates and Milestones

January 9th

January 18th

January 25th

February 17th

Application Released

Webinar #2

Letters of Interest Due (optional)

Applications
Due

January 9th – February 17th
Scheduling of Discovery Calls (optional)







Review Phase

Key Dates and Milestones

February 21st to March 7th

Full Application Review

March 8th to March 10th

Decisions on Interview List

March 13th to March 21st

Finalist Due Diligence

March 22nd to March 24th

Sub-Recipient Selection

March 27th to March 31st

Announcement of Sub-Recipients

Note: An initial eligibility review will be conducted on February 20th







Introduction to the Administrative Data Pilot

Services Provided Under the Grant

Eligibility Criteria

Readiness Assessment Framework

Key Dates and Milestones

Q & A







Question & Answer Period

- What questions emerged during the course of the webinar?
- Where is clarification needed for participants and those interested in this grant opportunity?
- Notes:
 - Questions will form basis of FAQ for interested applicants
 - Webinar is being recorded and will be made available







Introduction to the Administrative Data Pilot

Services Provided Under the Grant

Eligibility Criteria

Readiness Assessment Framework

Key Dates and Milestones

Q & A







Next Steps in the Grant Process

- Webinar recording posted to website and circulated via email
- Other significant announcements also sent via email
- Centralized page on Third Sector site with key information:
 - http://www.thirdsectorcap.org/administrative-data-pilot/
- Key upcoming dates:
 - Application released on January 9th
 - Second webinar January 18th
 - Application deadline February 17th
- Please circulate details of this opportunity to other interested parties







Thank You!

Submit any follow-up questions to:

SIFcompetition@thirdsectorcap.org







Disclosure

This presentation contains confidential, proprietary, copyright and/or trade secret information of Third Sector Capital Partners that may not be reproduced, disclosed to anyone, or used for the benefit of anyone other than Third Sector Capital Partners unless expressly authorized in writing by an executive officer of Third Sector Capital Partners.

Third Sector Capital Partners, Inc.

Boston • San Francisco • Washington, D.C. info@thirdsectorcap.org | www.thirdsectorcap.org





